



CONCEPT

The Lofty Brand fills a much-needed void in the luxury residential market. Now, refined design and sophisticated urban hospitality with bespoke à-la-carte services will deliver the lifestyle and experience of a luxury hotel blended with the comfort and connection of living like a local.

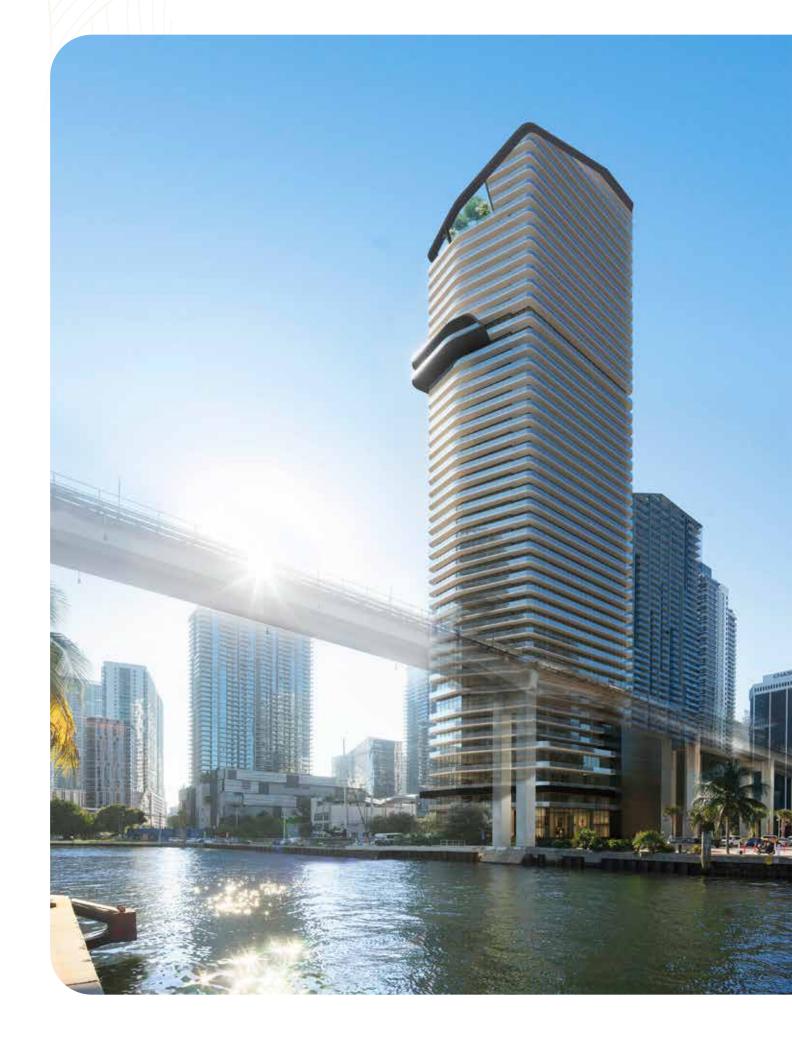


OWN THE ELEVATED EXPERIENCE OF A LUXURY STAY WITH ALL THE COMFORTS OF HOME

LOFTY EXPECTATIONS.
LOFTY EXPERIENCES.
LIVE IN LUXURY,
LIKE A LOCAL.

INCOMPARABLE LUXURIES. IMMEASURABLE EXPERIENCES. INVALUABLE RENTAL FLEXIBILITY.

MIAMI'S FIRST LUXURY BUILDING PURPOSEFULLY DESIGNED, BUILT, AND LICENSED FOR LUXURY STAYS - WITHOUT RENTAL RESTRICTIONS.





BRICKELL WATERFRONT, MIAMI'S MOST DESIRABLE URBAN ADDRESS

DIVE INTO WATERFRONT LIFE

The waterfront is where Miami sparkles brightest, and our yachting lifestyle pulses to the beat of the city. At Lofty, our private marina is just steps away. Race over waves with the wind in your hair. Take the helm of today's adventure. Or find a quiet beach to call your own. Windsurf or jet ski. Paddle board or swim the crest of a wave. See and be seen. Water is the lifeblood of Miami, so expand your horizons with your own private marina.







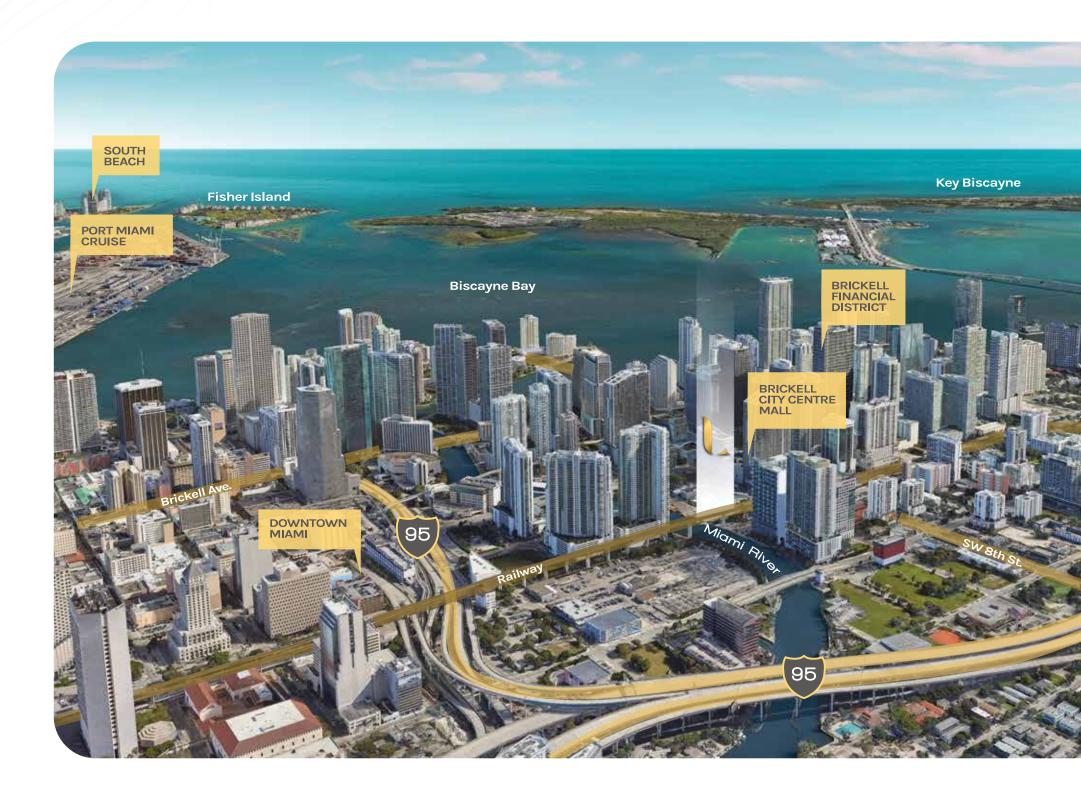


WATERFRONT DINING

Owning at Lofty offers you the ultimate luxury of waterfront living with your own private, curated Five-Star Riverfront Restaurant and Outdoor Dining Terrace.

THE MOST SOUGHT AFTER URBAN LOCATION IN THE CITY.

This is the heart of Miami. Brickell is where everything happens, because it's the perfect blend of convenience, connection and creative culture. And the waterfront is the most desirable address of all.



BRICKELL. THE ULTIMATE DESTINATION.









SAVOR & CELEBRATE EVERY MOMENT

Indulge in flavors from across the world, just around the corner. Here in Brickell, you're steps from an eclectic melange of tastes. French patisseries and Italian cafes. Celebrity restaurants and simple bistros. Cuban and Latin. And some of the finest sushi in America. This is where locals with a taste for culinary excellence come to dine.

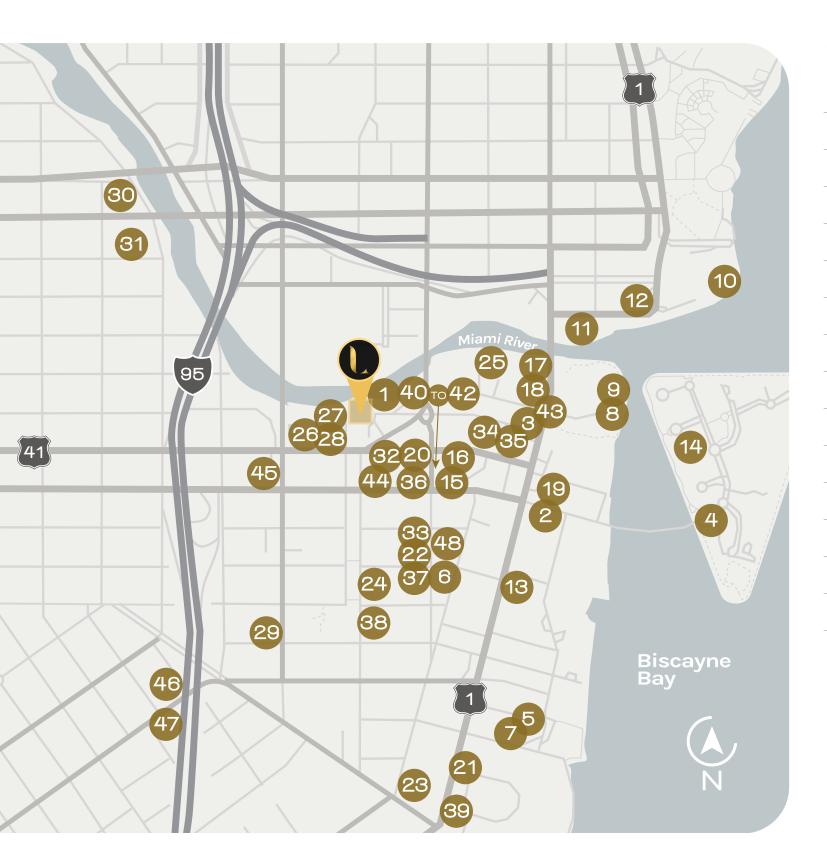








BRICKELL MEANS FLAVOR



5-STAR DINING

- 1. LOFTY RIVERFRONT
- 2. KOMODO
 ASIAN CUISINE
- 3. HUTONG MIAMI
- 4. LA MAR BY GASTON ACURIO
- 5. LPM MIAMI
- 6. SEXY FISH
- 7. OSAKA MIAMI
 ASIAN / SOUTH AMERICAN CUISINE
- 8. CANTINA LA VEINTE
- 9. CIPRIANI
- 10. IL GABBIANO
- 11. ZUMA MIAMI
 JAPANESE CUISINE
- 12. NOVIKOV MIAMI
 ASIAN FUSION CUISINE
- 13. NUSR-ET
- 14. NAOE

 JPANESE CUISINE

4-STAR DINING

- 15. QUINTO LA HUELLA URUGUAYAN CUISINE
- 16. MARABU BRICKELL CUBAN CUISINE
- 17. CAPITAL GRILLE
- 18. FLEMINGS'S

 PRIME STEAKHOUSE & WINE BAR
- 19. TRULUCK'S

 SEAFOOD RESTAURANT
- 20. EST.33

 THAI CRAFT BREWERY & KITCHEN
- 21. EDGE STEAK & BAR
- 22. TOSCANA DIVINO
- 23. PM RESTAURANT ARGENTINE FISH & STEAKHOUSE
- 24. MARION

 NEW-AMERICAN ASIAN FUSION
- 25. ELCIELO

 LATIN AMERICAN RESTAURANT
- 26. GRAZIANO'S

 ARGENTINIAN RESTAURANT
- 27. AMERICAN SOCIAL
- 28. CAJUN BOIL SEAFOOD RESTAURANT
- 29. 107 TASTE ASIAN RESTAURANT
- 30. JAMON IBERICO
 PATA NEGRA
 SPANISH RESTAURANT
- 31. CASA FLORIDA

CASUAL DINING

- 32. CASA TUA CUCINA
- 33. NORTH ITALIA
- 34 RIVER OYSTER BAR
- 35. B BISTRO + BAKERY
- 36. PUBBELLY SUSHI
- 37. MISTER 01
- 38. COYO TACO

 MEXICAN RESTAURANT
- 39. JOE & THE JUICE

 JUICE AND SANDWICH BAR
- 40. DR SMOOD
 HEALTHY ALL-ORGANIC EATS
- 41. ROSETTA BAKERY
- 42. TACOLOGY
- 43. BABY JANE
 ARTFUL COCKTAILS & ELEVATED BAR FAIR
- 44. TOASTED
- 45. YUZU FROZEN YOGURT & CRÊPES
- 46. PERRICONE'S MARKETPLACE & CAFE
- 47. TUTTO PIZZA
- 48. P.F. CHANG'S CHINESE RESTAURANT

+ many, many more.

THE FINANCIAL CENTER OF THE SOUTH

Brickell is the most important financial center south of Wall Street. With 87 financial institutions including 33 foreign banks, Brickell is home to 26 Consulates and over 1,400 Multinational Corporations. This is where business happens in The South.

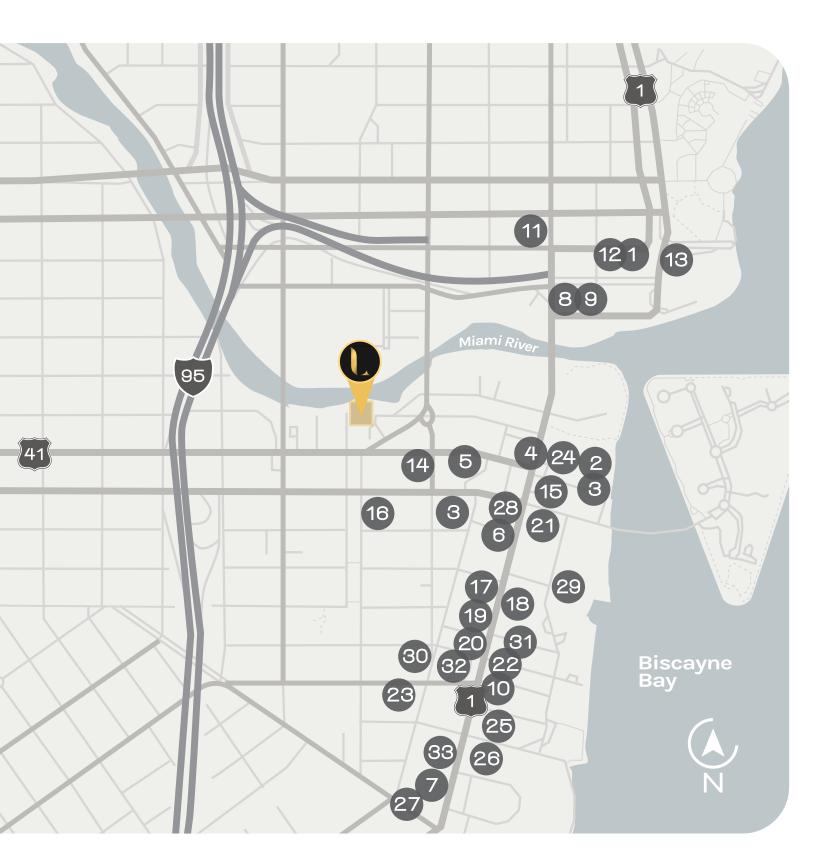








BRICKELL MEANS BUSINESS



TECH COMPANIES, FINANCIAL SERVICES, CONSULTING & ATTORNEYS

1.	GOLDMAN SACHS
2.	BLACKSTONE
3.	MICROSOFT
4.	601 BRICKELL AVENUE
5.	ACKERMAN LLP
6.	830 BRICKELL PLAZA
7.	J.P. MORGAN PRIVATE BANK
8.	DELOITTE CONSULTING
9.	GREENBERG TRAURIG
10.	FACEBOOK
11.	SIMFORM
12.	BLUE CLOUD SOFTWARE TECHNOLOGY
13.	CINQ TECHNOLOGIES
14.	POWERED LABS
15.	PARK ROAD TECHNOLOGIES
16.	SOFTBOLT INC. + APPSTER
17.	TECH-DEVELOPMENTS INC.
18.	MERTHIN TECHNOLOGIRS
	IBERIABANK
	TD BANK
19.	NYBBLE GROUP
20.	YV TECHNOLOGIES
21.	CORESYSTEMS SOFTEARE USA INC.
22.	INFOTECHSOFT INC.
23.	DINOCLOUD
24.	AFFORDABLE EMAIL
25.	WELLS FARGO
26.	SANTANDER BANK

27. WHITEOWL
28. FIRSBANK
29. MODERN BANK
30. APOLLO BANK
31 STANDARD CHARTERED BANK
32. BB&T
33. BANK UNITED
OTHER COMPANIES WITHIN
A SHORT DISTANCE:
PIPE
UPSTREAM
SOFTBANK
MARATHON ASSET MANAGEMENT
HIDDEN LAKE ASSET MANAGEMENT
CITADEL
BALYASNY ASSET MANAGEMENT
BLUECREST CAPITAL MANAGEMENT
THOMA BRAVO
PALM DRIVE CAPITAL
SHIFTPIXY
ADI DASSLER INTERNATIONAL FAMILY OFFICE
XBTO GROUP
POINT72 ASSET MANAGEMENT
BANESCO
BLOCKCHAIN.COM
ETORO
LEGEND ADVANCE FUNDING

MATRIX RENEWABLES

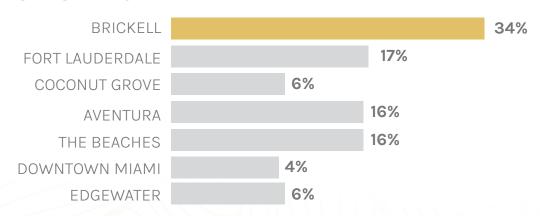
BRICKELL ECONOMIC DRIVERS

LOCAL NEIGHBORHOOD

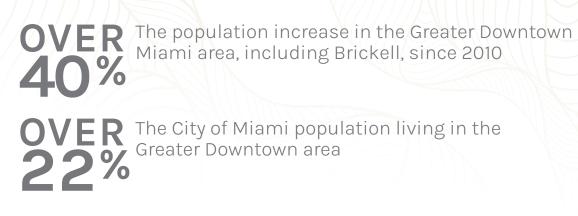
- Brickell City Centre is a \$1.05 billion, 4.9 million square foot, mixed-use development with three levels of shopping, dining and entertainment
- Mary Brickell Village is an intimate village vibe and home to more than 30 retail shops and nearly 20 bars and restaurants
- 12 million square feet of Class-A office space in Brickell and Downtown Miami
- Home to the main campus of the largest Community College in the country and important judicial and government facilities

CONDO MARKET OVERVIEW

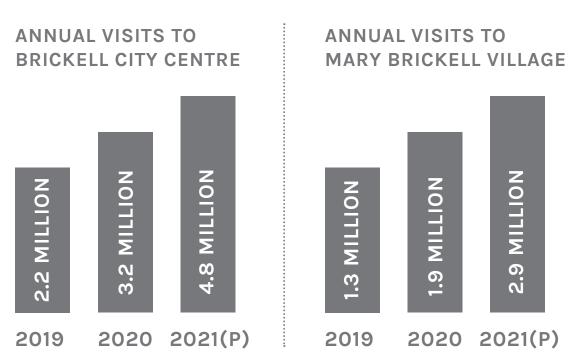
SALES DATA GREATER MIAMI AREA



1 out of every 3 sales are in Brickell (for condos)



RETAIL MARKET OVERVIEW



99	72	75
Walk Score	Transit Score	Bike Score

STRONG CONSUMER DEMOGRAPHIC
Brickell and Downtown

12,000 BUSINESSES
35 MEDIAN AGE
113,000 HOUSEHOLD INCOME

BIG BUSINESS MOVING TO MIAMI

OFFICE MARKET OVERVIEW

Significant business and economic incentives, coupled with favorable tax laws, year-round climate and quality of life, is accelerating the amount of companies relocating to Miami from major business hubs like New York City and California.

INTELLECTUAL CAPITAL MOVES (CEO'S)

- · Keith Rabois | Founders Fund
- Jon Oringer | Shutterstock
- · Shervin Pishevar | Hyperloop One
- Harry Hurst | Pipe
- Alex Taub | Upstream
- · Alexandra Wilkis Wilson | GlamSquad and Fitz
- David Blumberg | Blumberg Capital

HOTEL MARKET OVERVIEW

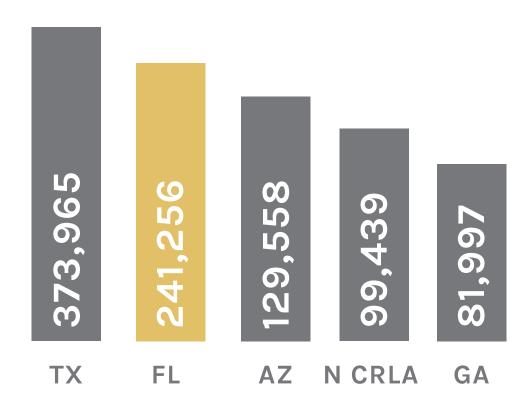
MIAMI, FLORIDA

OCCUPANCY 80% IN 2020

POPULATION GROWTH

Florida ranked 2nd in the nation adding more than 240,000 new residents in 2020, bringing the total population to 21.7 million.

NEW RESIDENTS BY STATE



MARKET OVERVIEW

- #1 PortMiami's world cruise port ranking
- #2 ADR YTD in the nation in June 2020
- #3 Airport (MIA) in the US for International Passengers
- #1 place for startup activity in the U.S.
- #8 most populous metro area in the U.S.



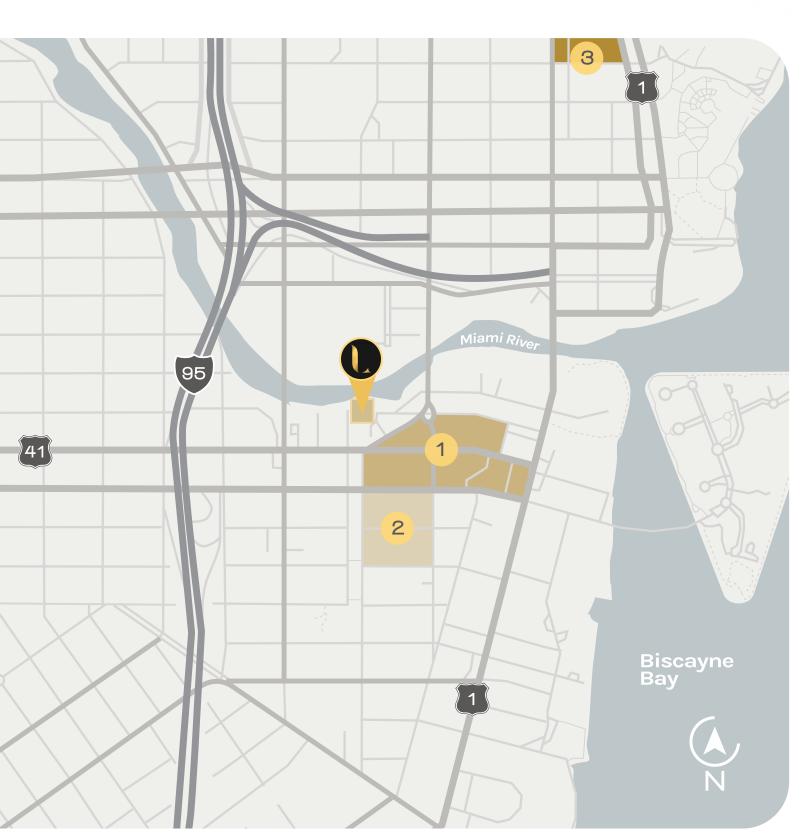




STROLLTO WORLD-CLASS SHOPPING

This is Miami's vibrant urban core. Explore Brickell City Center with its three city blocks of luxury brands and premium shopping. Discover a world of haute couture, art galleries and boutiques in Brickell Village, Miami World Center and the Design District. The pulse of Miami beats here.

BRICKELL MEANS FASHION



SHOPPING DISTRICT LIST

1 BRICKELL CITY CENTER

Four levels of luxury, premium and world-class dining and entertainment are interconnected over three city blocks and anchored by a 107,000 square foot Saks Fifth Avenue and luxury VIP Cinema Experience from CMX.

Flagships & Anchor Tenants: Saks Fifth Avenue, Apple, Elie Tahari, Rolex, Suit Supply, Swarovski 5,400,000 SQFT | 105 Shops

2 MARY BRICKELL VILLAGE

This retail and restaurant destination is right in the center of everything.

Anchor Tenants: Balans Restaurant, Rosa Mexicano, P.F. Chang's, Starbucks and Regions Bank 200,000 SQFT | 50+ Boutiques

3 MIAMI WORLD CENTER

Second largest development in the United States surrounded by 30 acres of shopping, entertainment, parks and more.

\$3 Billion New Public and Private Projects Include: Mass Transit, Museums, Shopping, Parks, Sports Venues, Entertainment

365,000 SQFT Convention Space | 300,000 SQFT Retail Space | 40+ dining, shopping and entertainment opportunities

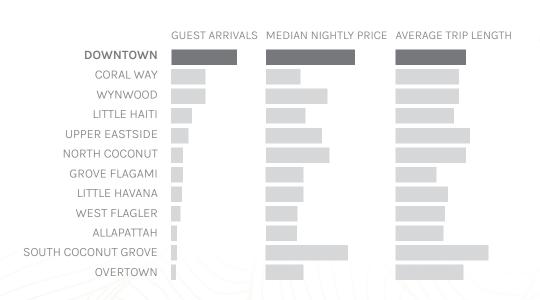
DEMAND FOR LUXURY SHORT TERM RENTALS

AIRBNB'S REVENUE, PROFITS SOAR AS "WORK FROM ANYWHERE" DEEPENS

- THE REAL DEAL

THE MIAMI TIMES:

Miami Short Term Rental Activity by Market reports Downtown Miami as highest in Guest Arrivals, Median Nightly Price (ADR) and Average Trip Length (in days).



IPROPERTYMANAGEMENT.COM:

\$57.7 billion: projected vacation rental revenue for 2019

297.2 million: total vacation rental users worldwide

Vacation rentals are expected to topple the hotel industry by year 2020

Millennials are predicted to spend \$1.4 trillion on travel each year by 2020 They are more likely to choose short-term rentals over hotels for their stays



1 IN 4 AMERICANS

Report engaging with short-term rental platforms (23%), up 277% from 6%, over a ten year period



71% OF TRAVELERS WITH CHILDREN

Said access to cooking their own meals was a major reason they chose a vacation rental



GLOBAL SHORT-TERM RENTAL SALES

By 2022 are projected to reach \$132.5 billion and 10 million listings, nearly triple what they were in 2012

AIRDNA:

Miami is in the top 25 markets for Short-Term Rental (STR) listings by revenue



FREEDOM IS YOURS.

ANYTIME, ANYWHERE.

O2 CONTEXT

Lofty is defined by the details. The elevated experiences. The responsive services. The bespoke amenities.



CURATED
AMENITIES
FOR THE
ART OF
LIVING WELL

CONCIERGE

BUTLER SERVICE

BESPOKE PRIVATE AMENITIES

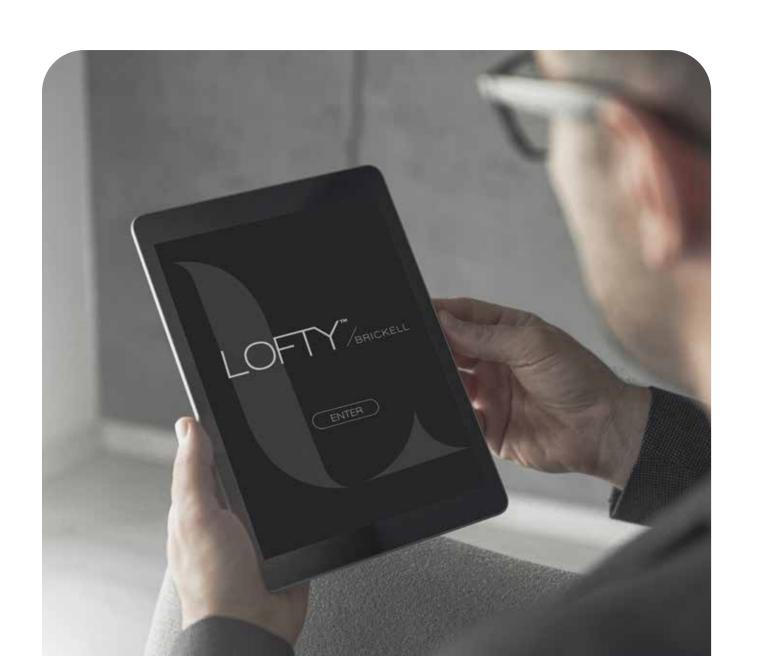
PRIVATE RESIDENT ONLY ROOFTOP

RESIDENT PORTAL

5-STAR WATERFRONT RESTAURANT

PRIVATE MARINA AND DOCKS

INTUITIVELY RESPONSIVE BESPOKE SERVICES



DINING RESERVATIONS

ROOM SERVICE

WELLNESS CENTER CLASS BOOKINGS

HOUSE CAR

VALET SERVICE

SPA AND BEAUTY TREATMENTS

PACKAGE DELIVERY SERVICE

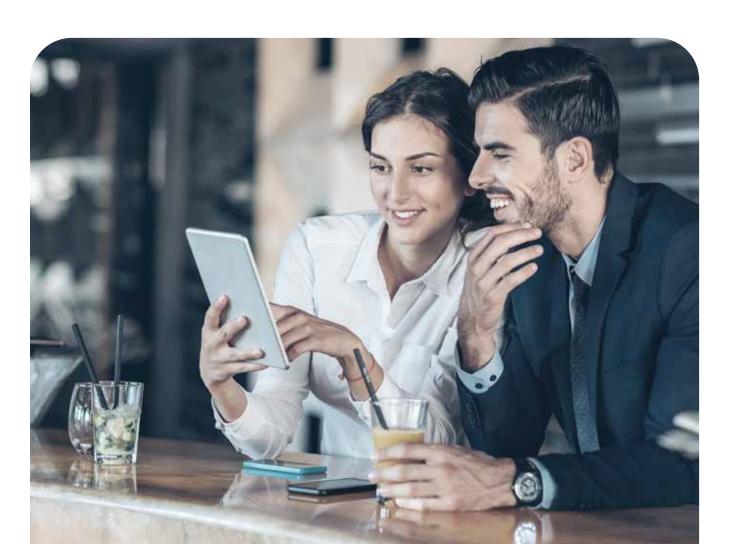
A WORRY-FREE MANAGEMENT OPTION

TAKES CARE OF EVERYTHING WHEN YOU'RE AWAY

A MANAGEMENT OPTION THAT PROVIDES

PRESENCE ON EVERY PLATFORM

When you are not in residence, Lofty Miami's Masterhost can help to monetize your residence if you choose by presenting your property on the full spectrum of platforms including:



AIRBNB HOMEAWAY VRBO.COM EXPEDIA TRAVELOCITY HOTELS.COM BOOKING.COM KAYAK PRICELINE +MORE ARCHITECT

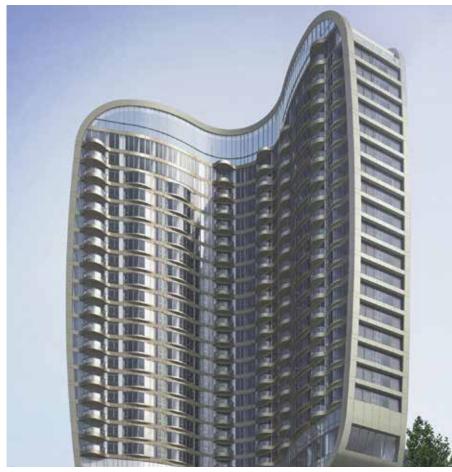
ARQUITECTONICA

Founded in 1977, Arquitectonica received acclaim from day one, thanks to a bold modernism that was immediately identified with a renaissance in Miami's urban landscape. The firm has designed many of Miami's most recognizable buildings and virtually created the city's iconic shorescape. A major presence on the world architectural stage with hundreds of design awards received, Arquitectonica's groundbreaking work has been the subject of exhibitions at numerous museums and institutions. Their own brand of humanistic modern design can be seen in the firm's world renowned projects including Microsoft Europe Headquarters in Paris, Bronx Museum and Westin Times Square in New York, Festival Walk and the Cyberport Technology Campus in Hong Kong, Mall of Asia in Manila, Banco Santander Headquarters and W Torre Plaza in Sao Paulo, US Embassy in Lima, Hilton Americas in Houston and others.

arquitectonica.com







INTERIOR DESIGNER



INC is an open source, multi-disciplinary, architecture and design studio with experience in a wide range of project types. We approach a chair, a room and a superstructure equally. We work globally but act locally; implementing environmental best practices naturally. Each project is a unique portrait imbued with the aspirations of our clientele, while a tripartite leadership leverages each of their complementary strengths to mastermind rich, immersive spaces that carry an emotional impact through careful consideration of context, details, and technology. Formed in 2006 by Adam Rolston, Drew Stuart, and Gabriel Benroth, INC's work includes projects such as the 1 Hotel Brooklyn Bridge Park, The LINE Hotel DC, and the TWA Hotel.

inc.nyc







LANDSCAPE ARCHITECT



Urban Robot Associates (URA) is a full service boutique design firm located in Miami Beach, specializing in architecture, interior design, landscape architecture and urban planning. URA's team works collaboratively to develop a multidisciplinary approach to all projects to bring about a unique vision and create experiences that are meaningful, memorable, and functional. Whether a luxury single-family residence, dynamic restaurant, historical hotel, precious natural resource, or a brand identity — URA strives to elevate the human experience from the quotidian to the cinematographic. The firm draws upon on its team's diverse design backgrounds to bring about singular narratives that are true to concept and tailored to each project. URA endeavors to tell stories by making places.

urbanrobot.net







LOFTY BRICKELL AMENITIES

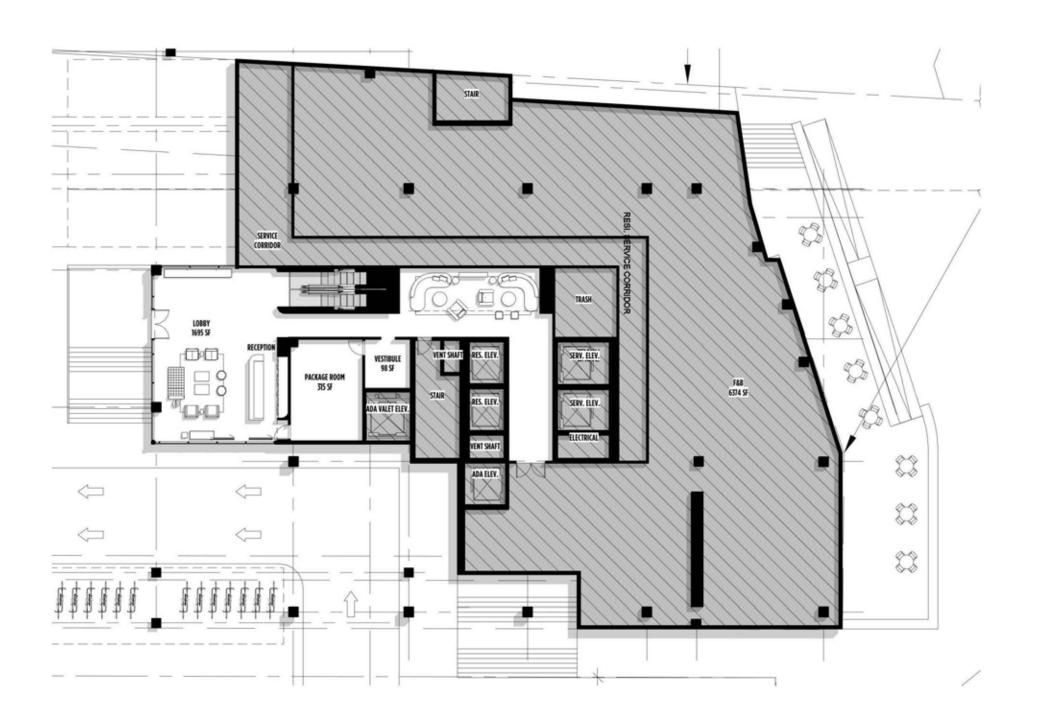


GROUND LEVEL AMENITIES

- Underline Access
- 24-Hour Valet Parking Service
- Riverwalk Access
- LOFTY Car Service for Owners
- LOFTY MasterHost and 24-Hour Front Desk Attendant
- Welcome Reception
- Package Room for Deliveries

GROUND LEVEL

BOTTOM OF SLAB: 17"-6" CEILING HEIGHT: 16'







2ND LEVEL AMENITIES

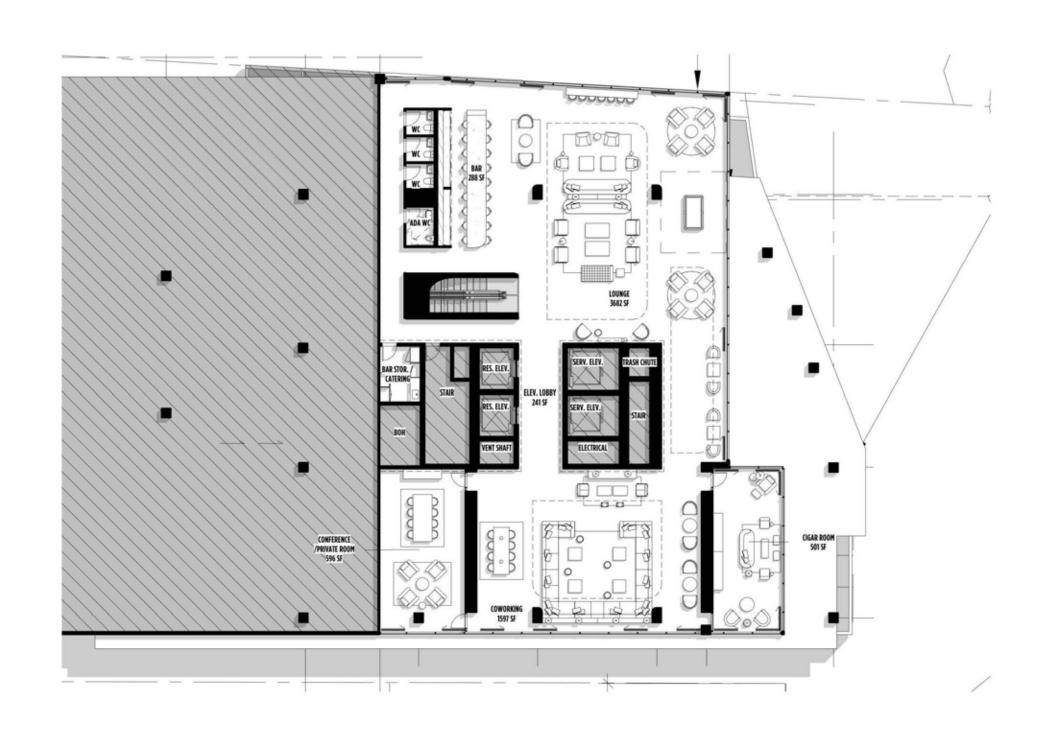
- By Invitation Only Speakeasy
- Lounge and Social Club
- Riverfront Covered Terrace
- Co-Working Lounge Area
- Private Meeting Room
- Super-Fast Wifi
- Game Areas
- Indoor/outdoor cigar lounge with river views

LEVEL 2

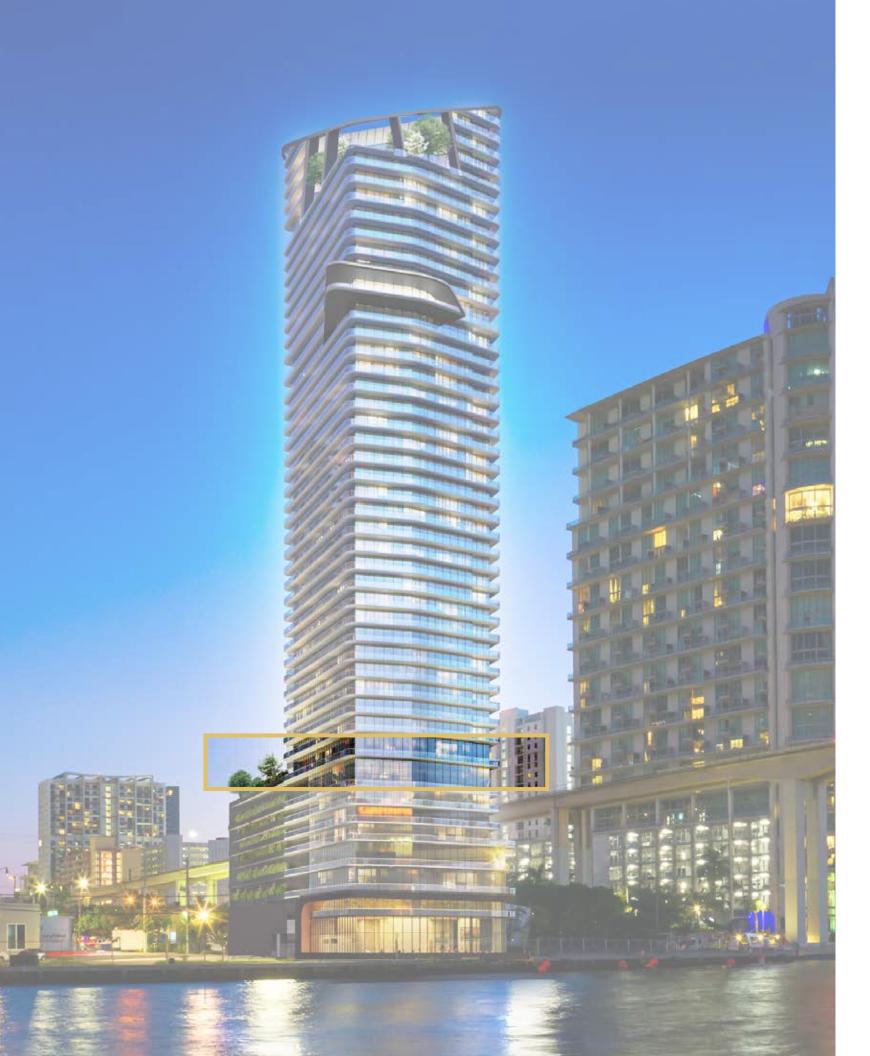
BOTTOM OF SLAB: 11'-4"

DROP CEILING HEIGHT: 9'-0"

POP UP CEILING HEIGHT: 11'-0"







9TH LEVEL AMENITIES

- Elevated and lushly landscaped Resort Pool
- Super-Fast Wifi
- Poolside Loungechairs and Daybeds
- Pool Attendants
- Hammocks Garden
- Outdoor shower
- 3,000 sq.ft. Fitness Center with Expansive River and City Views
- Private Yoga Studio
- Men & Women's Locker Rooms
- Private Treatment Rooms
- Super-Fast Wifi
- Sauna, Steam Rooms, Cold plunge pool and Shower
- Juice Bar
- Indoor Living Room + Lounge

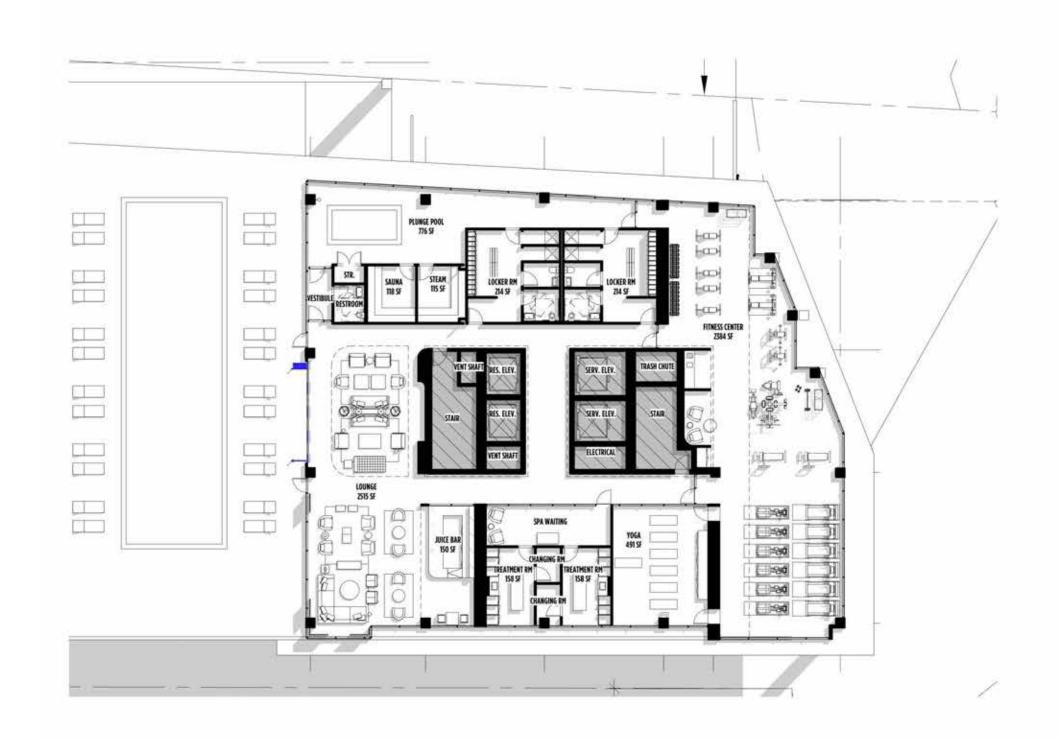
LEVEL 9

BOTTOM OF SLAB: 13'-4"

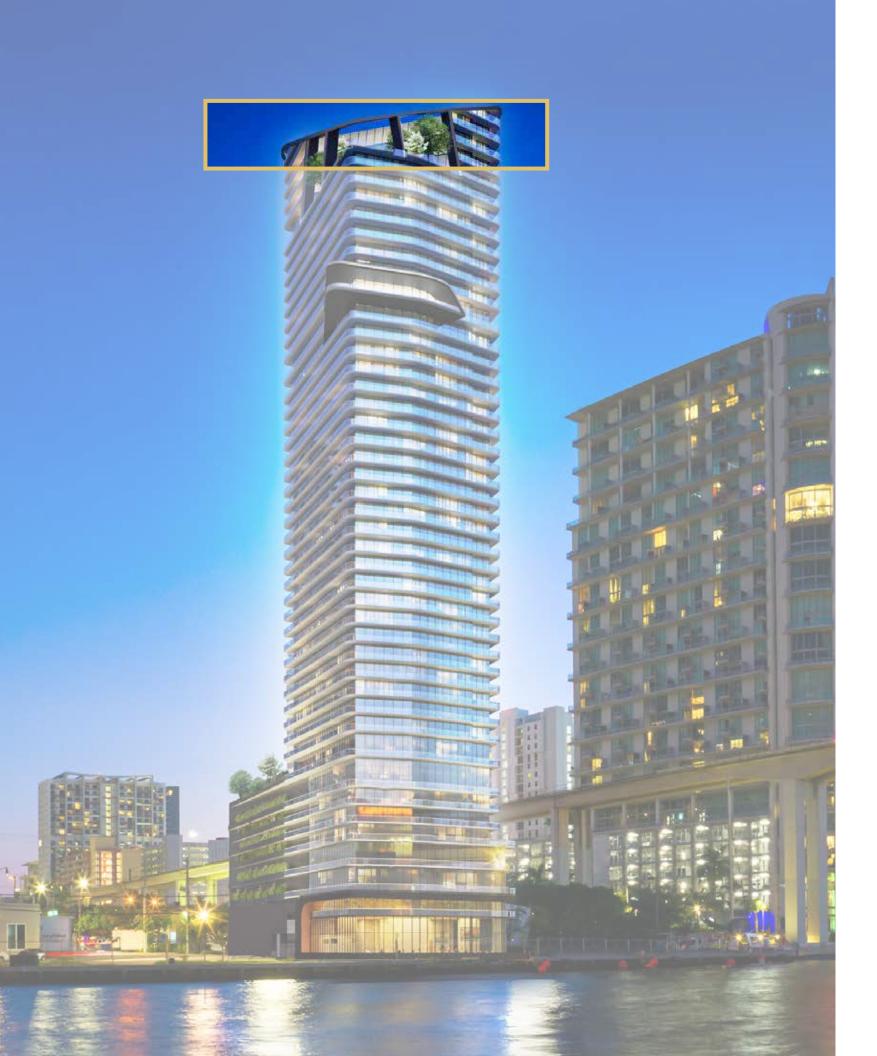
DROP CEILING HEIGHT: 11'-0"

POP UP CEILING HEIGHT: 13'-0"

NICHE CEILING HEIGHT: 8'-0"





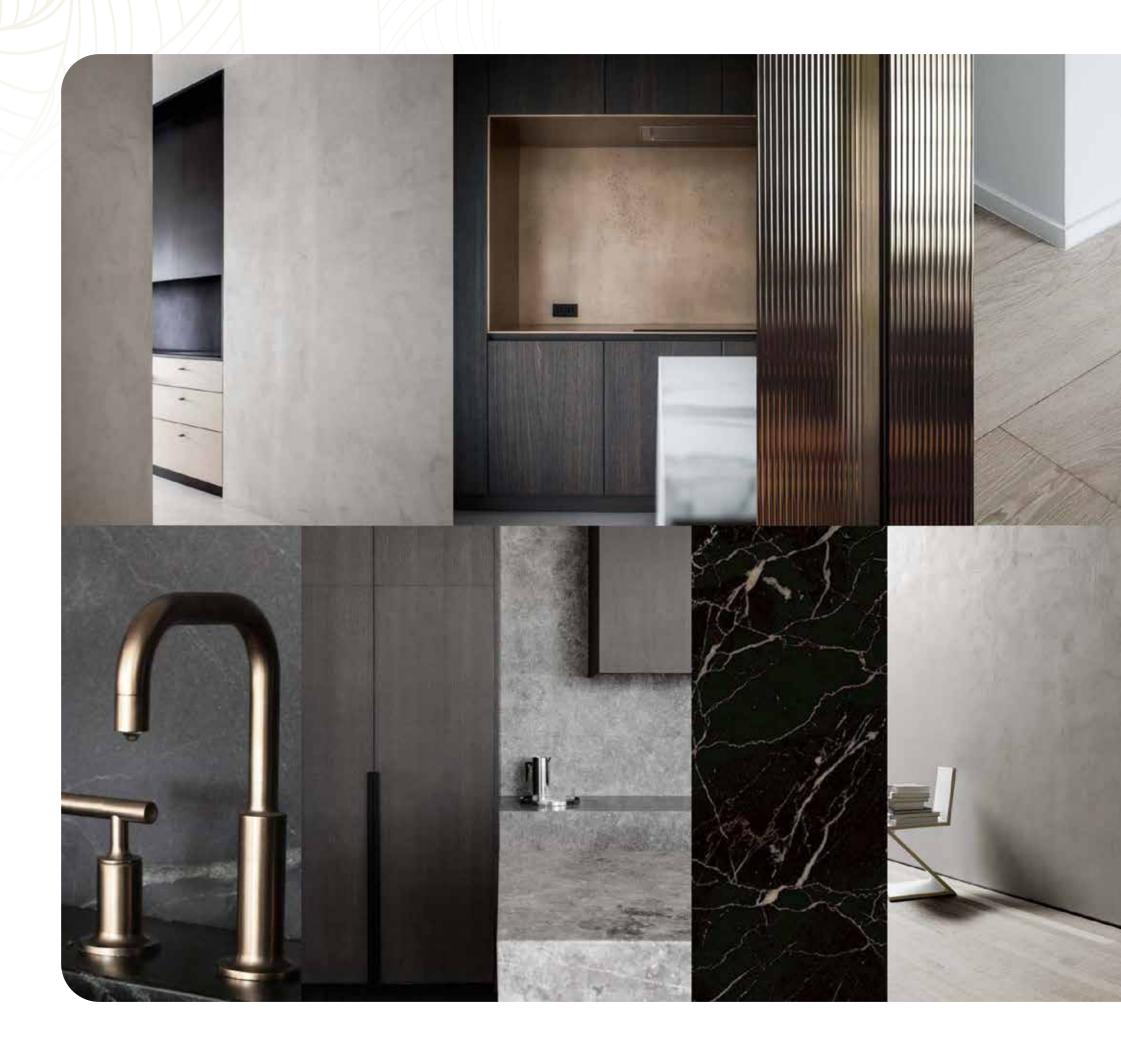


ROOFTOP AMENITIES

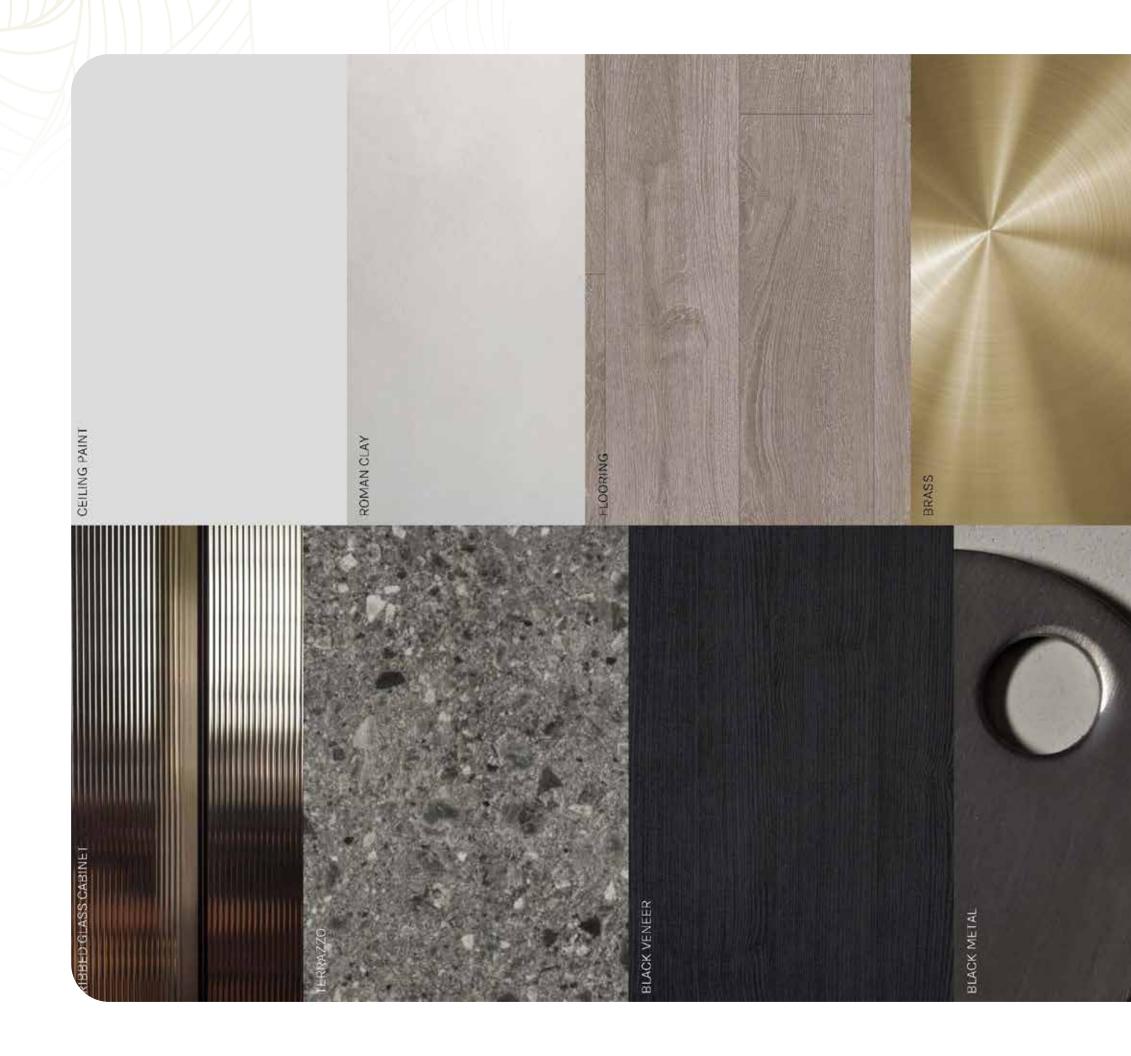
- 360 Degree Breathtaking River and City Views
- Infinity edge pool overlooking skyline
- Wraparound balcony with Lounge Sitting Areas
- Super-Fast Wifi
- Indoor Owners Lounge and Bar Area

RESIDENTIAL FEATURES
KITCHENS

MOOD: UNIT& KITCHEN



PALETTE: UNIT& KITCHEN



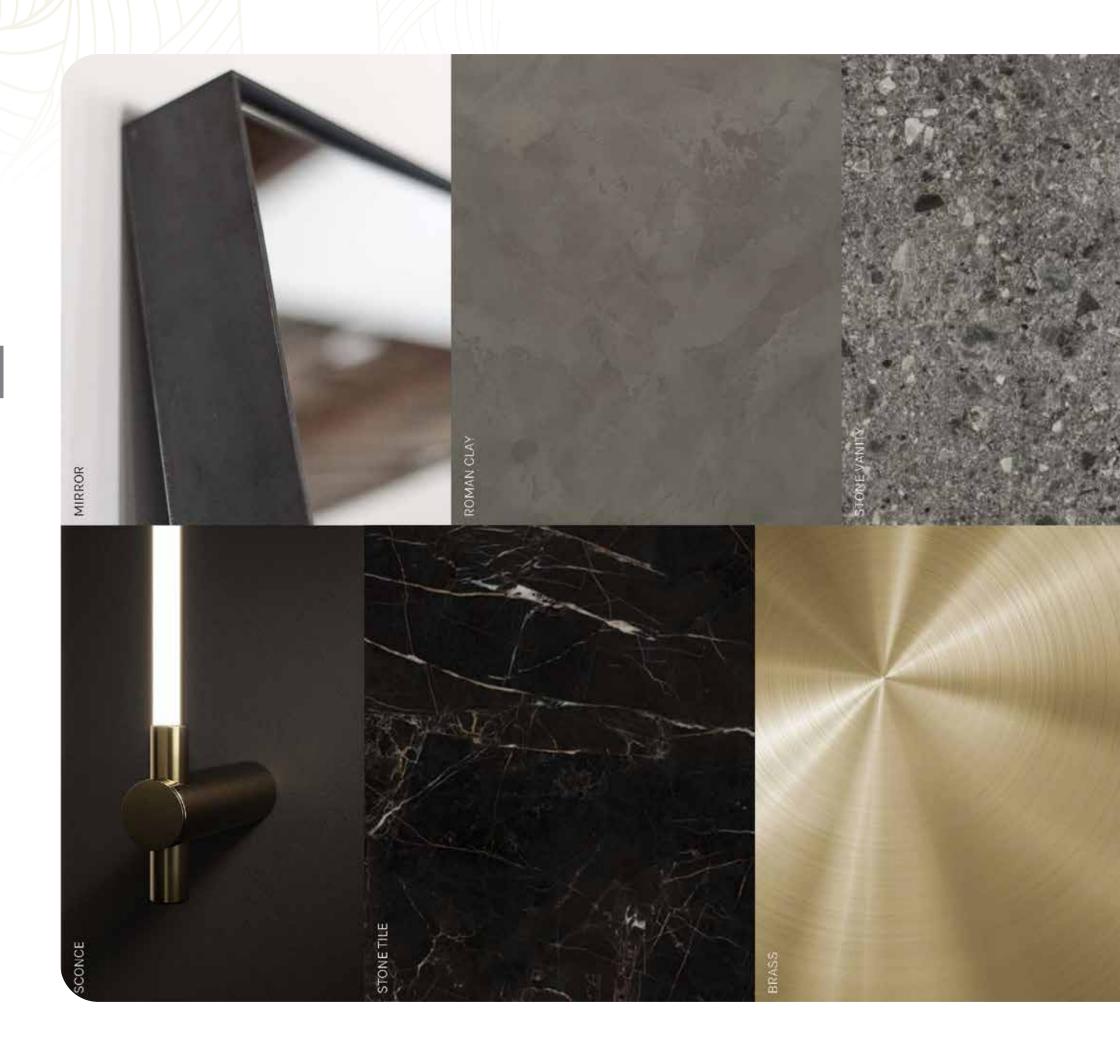
KITCHEN PALETTE



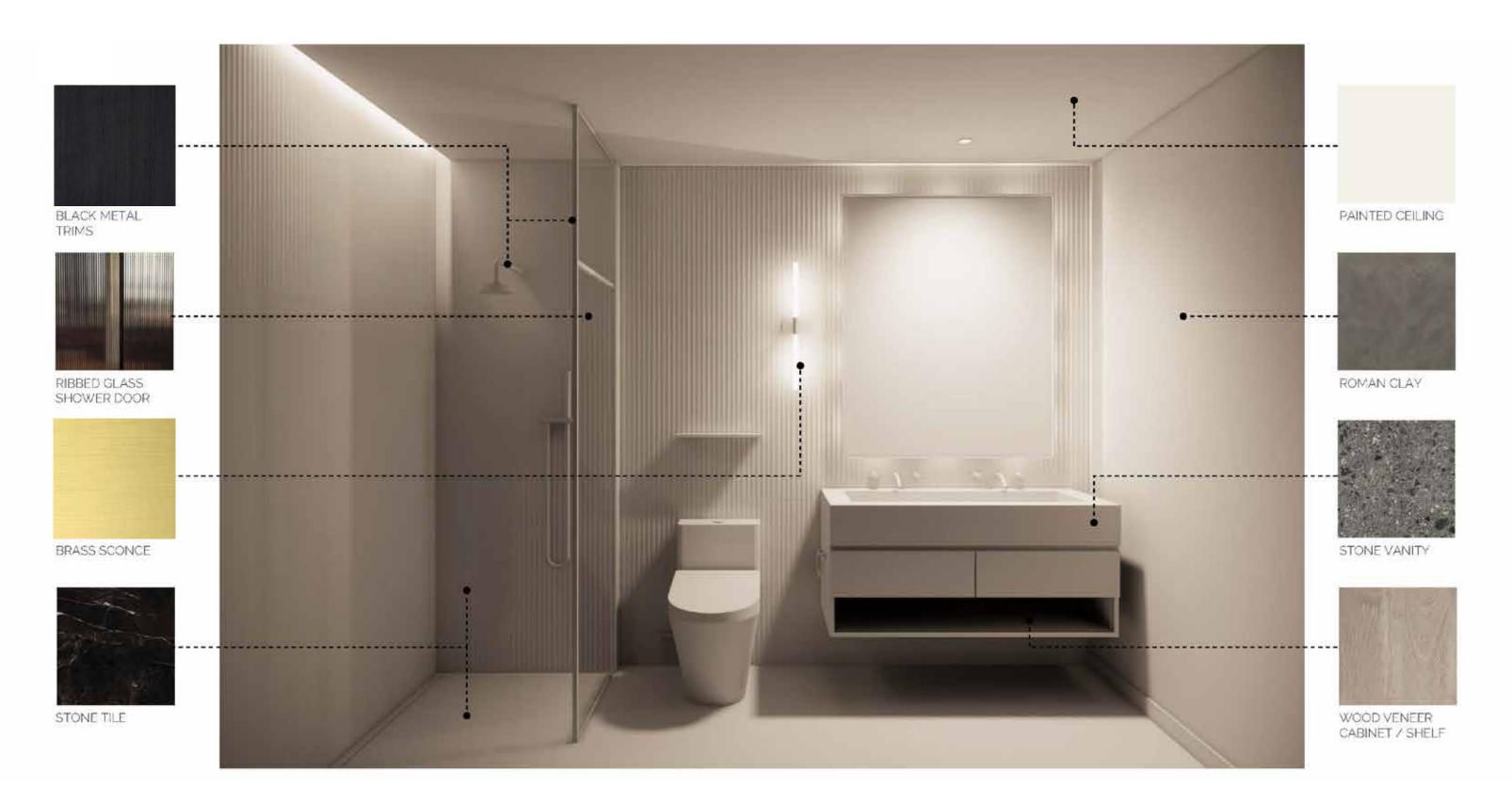
RESIDENTIAL

FEATURES BATHROMS

PALETTE: BATHROOM



BATHROOM PALETTE



RESIDENCES FLOOR PLANS

TYPICAL FLOOR PLATE



LEVEL 10-33

DEVELOPER

Newgard

Founded by Harvey Hernandez, Newgard's highly skilled associates bring more than 50 years of combined experience in development, design, marketing and construction. Hallmarks of the Newgard approach to forward-thinking development include innovative luxury buildings in desirable, centrally located neighborhoods, pedestrian-oriented lifestyles, and cutting-edge amenities. Property designs reflect a commitment to relevant architectural detailing and the attitudes of residents and business users. Newgard's dedication to quality extends to its professional construction team, ensuring superior attention to detail, exceptional finishes, and timely completion. Newgard's recent projects include: Natiivo Austin, Natiivo Miami, Gale Residences Ft. Lauderdale Beach, Gale Hotel, BrickellHouse, Centro and One Flagler, among others.

newgardgroup.com













SALES TEAM



Cervera Real Estate is a South Florida based family owned and operated real estate company responsible for exclusively representing and selling over 115 of South Florida's most prestigious condominiums, the most among any brokerage firm in South Florida. Backed by over 50 years of market expertise, Cervera has deep roots in the local community, and an international broker and buyer network built on five decades of trust. With a far reaching and unrivaled international network and decades on the ground, Cervera has cultivated unique and long-lasting relationships with developers, architects, investors, and real estate firms that are crucial to the success of their clients and partners. No other real estate firm in South Florida has the transformational impact, marketing reach, and decades of proven sales results that Cervera has.

cervera.com







loftybrickell.com

ORAL REPRESENTATIONS CANNOT BE RELIED UPON AS CORRECTLY STATING THE REPRESENTATIONS OF THE DEVELOPER. FOR CORRECT REPRESENTATIONS, MAKE REFERENCE TO THIS BROCHURE AND TO THE DOCUMENTS REQUIRED BY SECTION 718.503, FLORIDA STATUTES, TO BE FURNISHED BY A DEVELOPER TO A BUYER OR LESSEE. These materials are not intended to be an offer to sell, or solicitation to buy a unit in the condominium. Such an offering shall only be made pursuant to the prospectus (offering circular) for the condominium and no statements should be relied upon unless made in the prospectus or in the applicable purchase agreement. In no event shall any solicitation, offer or sale of a unit in the condominium be made in, or to residents of, any state or country in which such activity would be unlawful. All prices, plans, specifications, features, amenities and other descriptions are preliminary and are subject to change without notice, as provided in your purchase agreement. All such materials are not to scale and are shown solely for illustrative purposes. All services, plans, features and amenities depicted or described herein are based upon preliminary development plans, and are subject to change without notice in the manner provided in the offering documents. The Developer makes no guarantee that certain amenities, services or features will be offered. The Developer intends to seek approvals for a marina, but there is no guarantee that that marina will exist or that purchasers will be entitled to utilize the services provided at the Marina. Ceiling he guarantee of a view is made. Certain business such as restaurants, lounges and bars are conceptual only and may change or be eliminated. Consult your prospectus regarding the square footage of the units as the method of measurement used herein agreement used herein to a license provided at the manner provided at the method of measurement used herein agreement with Newgard and you agree to look solely to Developer and you agree to look solely to Developer (and not to Newgard and/or any of its af

